



MID-ATLANTIC WEALTH ADVISORY GROUP

## Client Resources

***We are proud to offer these tools and services to our clients in addition to our regular meetings and financial management***

- **Our website, [www.mawag.com](http://www.mawag.com)**
  - The Resources tab on the homepage can take you to current articles, timely newsletters, financial calculators, and more
  - There are topical videos that provide insight on various areas of finance and investing
  - The About Us tab on the homepage can take you to information about our firm and insight into our investment management process
  
- **AdviceWorks Client Web Portal**
  - Each client is given online access to a secure web portal which can be accessed by clicking on the “Client Log-in” link at [www.mawag.com](http://www.mawag.com). The web portal allow you to see your accounts with our firm, link any outside accounts that you may have, view your financial plan progress, securely share documents with your advisor, plus access your account statements, performance reports, and tax documents.
  
- **Social Media**
  - We post timely updates and informational pieces regularly. You can follow us at:
    - Twitter – [twitter.com/M\\_A\\_W\\_A\\_G](https://twitter.com/M_A_W_A_G)
    - Facebook – [facebook.com/MAWAG11](https://facebook.com/MAWAG11)
  
- **Email**
  - We send a monthly broad market newsletter.
  - We send a monthly investment updates with detail of any changes made to our portfolios.
  - Additional communications are sent throughout the year with important reminders, commentary on significant events, and other items.
  
- **Direct Contact**
  - We are happy to consult on any financial topic in your life. Just give us a call or send and email.

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**[www.mawag.com](http://www.mawag.com) ---- 1777 Sentry Parkway West, VEVA 12 – Suite 305, Blue Bell, PA 19422 ---- (484) 351-8411**

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